

## City of Philadelphia - Tax Subsidy Self-Reporting Form

### Primary Business Contact Information

In accordance with **Bill #160015**, approved by Philadelphia City Council and signed by Mayor Kenney on September 15, 2016, the Department of Commerce has developed the following self-reporting form to collect economic development and job creation data from Philadelphia businesses subject to the aforementioned legislation.

This bill requires reporting by businesses that: 1) receive \$50,000 or more in financial assistance or subsidies (in the previous calendar year) originating from public dollars, such as federal, state, or city funds operated through city or quasi-city agencies in Philadelphia; or 2) are located in a KOZ and have \$2 million or more in gross revenues.

The following is a link to the legislation: [Bill #160015](#). The deadline for reporting is May 1, 2018.

- \* 1. Please provide the primary contact information of the business, located in the City of Philadelphia, which received a subsidy of \$50,000 or more during the 2017 calendar year. (Note that if the business is a parent company with subsidiaries, please aggregate the subsidiaries' information and report it all under the parent company.)

Business Name:

Business Address:

Business Phone Number:

Business Contact Name:

Business Contact Title:

Business Contact Email Address:

Business Contact Phone Number:

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### Tax Subsidy Information

**\* 2. Your business is completing this form because it is:**

- Located in a Keystone Opportunity Zone (KOZ) and has \$2 million or more in gross revenues
- Received a subsidy of \$50,000 or more in the 2017 calendar year (excluding KOZ)
- Both

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### Tax Subsidy Specifics

**\* 3. Please provide the amount of Financial Assistance (subsidy) of \$50,000 or more that your business has received from any government source, through the approval of the City of Philadelphia, in the 2017 calendar year.** (Note that for loans, the subsidy should total \$50,000 or more, as opposed to the loan amount. If none, please leave blank).

Forgivable Loan provided  
with city funds:

Acquisition or lease of real  
property from a  
government source at less  
than fair market value:

TIF (Tax Increment  
Financing):

Empowerment Zone grant:

Neighborhood Economic  
Development (NED) grant:

Other grant or financial  
subsidy:

**4. Please provide details on additional subsidies of any amount originating from public dollars that your company received in the 2017 calendar year.** Examples include:

- Storefront Improvement Program (SIP) Grant
- HUD 108 loan
- Below market rate loan (*e.g. capital project loan, or subordinate term loan through PIDC*)
- Sustainable Business Tax Credit
- Job Training grant through Philadelphia Works

(Enter the information in the following format: Name of Subsidy/Loan, Amount Awarded, and Date Awarded. Note that for Below Market Rate Loans, please provide total loan amount.)

Name of Subsidy/Loan, Amount Awarded, Date Awarded:

Name of Subsidy/Loan, Amount Awarded, Date Awarded:

Name of Subsidy/Loan, Amount Awarded, Date Awarded:

Name of Subsidy/Loan, Amount Awarded, Date Awarded:

Name of Subsidy/Loan, Amount Awarded, Date Awarded:

Name of Subsidy/Loan, Amount Awarded, Date Awarded:

Name of Subsidy/Loan, Amount Awarded, Date Awarded:

Name of Subsidy/Loan, Amount Awarded, Date Awarded:

Name of Subsidy/Loan, Amount Awarded, Date Awarded:

City of Philadelphia - Tax Subsidy Self-Reporting Form

Job Creation and Employee Benefits

**\* 5. Please provide the total number of full-time jobs (both vacant and filled) your business had in Philadelphia**

As of January 1, 2017:

As of December 31, 2017:

Net Gain or Loss of Jobs  
(second number minus the first number):

**\* 6. Please provide the total number of part-time jobs (both vacant and filled) your business had in Philadelphia**

As of January 1, 2017:

As of December 31, 2017:

Net Gain or Loss of Jobs  
(second number minus the first number):

**\* 7. Please provide the total number of temporary jobs (both vacant and filled) your business had in Philadelphia**

As of January 1, 2017:

As of December 31, 2017:

Net Gain or Loss of Jobs  
(second number minus the first number):

**8. If the total number of new jobs created in Philadelphia by your business during the 2017 calendar year is different from the "Net Gain or Loss of Jobs" number from Questions #5-7, please**

Enter the total number of new jobs created:

Explain the discrepancy:

**\* 9. Please account for the number of employees employed through a third party (e.g. temp agency):**

\* 10. Please account for the number of Independent Contractors utilized (number of 1099s filed in the 2017 calendar year):

\* 11. Please provide the number of full-time jobs your business created in Philadelphia during the 2017 calendar year in the following salary ranges (If none, please put 0):

Wage: \$12.50/hr or less  
Salary: \$24,999 or less

Wage: \$12.51/hr to \$24.99/hr

Salary: \$25,000 to \$49,999

Wage: \$25.00/hr to \$37.50/hr

Salary: \$50,000 to \$74,999

Wage: \$37.51/hr to \$49.99/hr

Salary: \$75,000 to \$99,999

Wage: \$50.00/hr

Salary: \$100,000 or more

\* 12. How many of those full-time jobs had health benefits?

\* 13. Please provide the number of part-time jobs your business created in Philadelphia during the 2017 calendar year in the following salary ranges (If none, please put 0):

Wage: \$12.50/hr or less  
Salary: \$24,999 or less

Wage: \$12.51/hr to \$24.99/hr

Salary: \$25,000 to \$49,999

Wage: \$25.00/hr to \$37.50/hr

Salary: \$50,000 to \$74,999

Wage: \$37.51/hr to \$49.99/hr

Salary: \$75,000 to \$99,999

Wage: \$50.00/hr

Salary: \$100,000 or more

**\* 14. How many of those part-time jobs had health benefits?**

**\* 15. Please provide the number of temporary jobs your business created in Philadelphia during the 2017 calendar year in the following salary ranges (If none, please put 0):**

Wage: \$12.50/hr or less  
Salary: \$24,999 or less

Wage: \$12.51/hr to  
\$24.99/hr  
Salary: \$25,000 to  
\$49,999

Wage: \$25.00/hr to  
\$37.50/hr  
Salary: \$50,000 to  
\$74,999

Wage: \$37.51/hr to  
\$49.99/hr  
Salary: \$75,000 to  
\$99,999

Wage: \$50.00/hr  
Salary: \$100,000 or more

**\* 16. How many of those temporary jobs had health benefits?**

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### Violation of Laws

**\* 17. In the 2017 calendar year, did your business violate any federal, state, or local laws in any of the following areas: 1) labor laws (i.e. wage theft, OSHA) 2) environmental laws 3) civil rights 4) fraud (false claims act) or 5) other?**

Yes

No

**18. If yes, please explain in detail:**



## City of Philadelphia - Tax Subsidy Self-Reporting Form

### Optional Information

19. **OPTIONAL:** If your business tracked the hiring of Philadelphia residents or 'returning citizens' (ex-offenders) in the 2017 calendar year, please share the numbers below.

Philadelphia Residents  
Hired:

Philadelphia Returning  
Citizens Hired:

20. **OPTIONAL:** If your business had any special job creation programs or employee benefits you would like to highlight, or any other information you would like to clarify regarding the 2017 calendar year, please use the box below.

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### Certification

\* 21. **CERTIFICATION:** I hereby certify that the information submitted through this form are true and correct to the best of my knowledge and belief.

Name:

Date: